

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,062.1	395.2	1.60%
BSE Sensex	82,530.7	1,200.2	1.48%
GIFT Nifty*	25,186.5	+106.5	+0.42%
Dow Jones	42,322.75	271.69	0.65%
S&P 500	5,916.93	24.35	0.41%
NASDAQ Comp.	19,112.32	-34.49	-0.18%
FTSE 100	8,633.75	48.74	0.57%
CAC 40	7,853.47	16.68	0.21%
DAX	23,695.59	+168.58	0.72%
Shanghai*	3,362.06	-18.77	-0.56%
Nikkei 225*	37,616.83	-138.6	-0.37%
Hang Seng*	23,453.16	-187.49	-0.79%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	61.8	0.1	0.10%
Oil (Brent)	64.6	0.0	-0.02%
Gold	3,224.8	-16.1	-0.50%
Silver	32.5	-0.2	-0.52%
Copper	9,537.5	-112.0	-1.16%
Cotton	0.66	0.00	0.29%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.04
USD/INR	85.53	0.26	0.30
GBP/INR	113.68	-0.16	-0.14
EUR/INR	95.84	-0.12	-0.13
DX Index	100.78	-0.26	-0.26

VIX	Value	Change (Pts)	Change (%)
India VIX	16.89	-0.33	-1.92%
S&P 500 VIXApr 24	17.83	-0.79	-4.24%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.233	-0.016
US 10-Year Yield	4.509	0.060

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 395 points higher at 25,062 on Thursday.

## Adani Ports

The company got promoter nod to acquire Abbot Point Port Holdings, operator of Australia's 50 MTPA NQXT terminal, from Carmichael Rail and Port Singapore.

## Alembic Pharmaceuticals

The company received USFDA final nod for Rivaroxaban Tablets (2.5–20 mg) for CAD and PAD risk reduction; 2.5 mg launch set for Q1FY26, targeting \$8,497 million market.

## Bajaj Auto

The company approved ₹1,199.92 crore (Euro 125 million) capital infusion into Netherlands-based wholly owned subsidiary Bajaj Auto International Holdings BV to fund investment opportunities.

## Bikaji Foods

The company approved investments of ₹15 crore in Bikaji Foods Retail to support diversification into café and quick-service restaurants and ₹20 crore in Jai Barbareek Dev Snacks for debt repayment and investment plans.

## Crompton Greaves Consumer Electricals

The company is expanding manufacturing via a ₹350 crore greenfield project and entering the ₹20,000 crore solar rooftop market under Crompton 2.0 strategy.

## Infosys

The company expanded its strategic collaboration with Norway's DNB Bank ASA to modernize legacy systems using Infosys Finacle along with other services, solutions, and platforms, enhancing IT resilience and customer experience.

## Itron International

The company received a ₹51.62 crore LoA from North Western Railway for deploying Remote Diagnostic & Predictive Maintenance Systems across four divisions in Rajasthan, to be executed in 24 months.

## RVNL

The company has received a LOA for an order worth Rs 116 crore from the Central Railway.

## Samvardhana Motherson

The company's step-down arm MTS SG to acquire 14.29% in Japan-based MTSKG engaged in Software Design and Services for \$27.4k, completing by Q1FY26.

## Strides Pharma

The company has authorized the demerger of Arco Lab's Life Sciences and Digital Innovation Capabilities into its subsidiary, Pivot Path.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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